

WEEKLY REPORT

MARKET REPORT FOR NOVEMBER 26TH, 2021

PRODUCTS

EQUITY

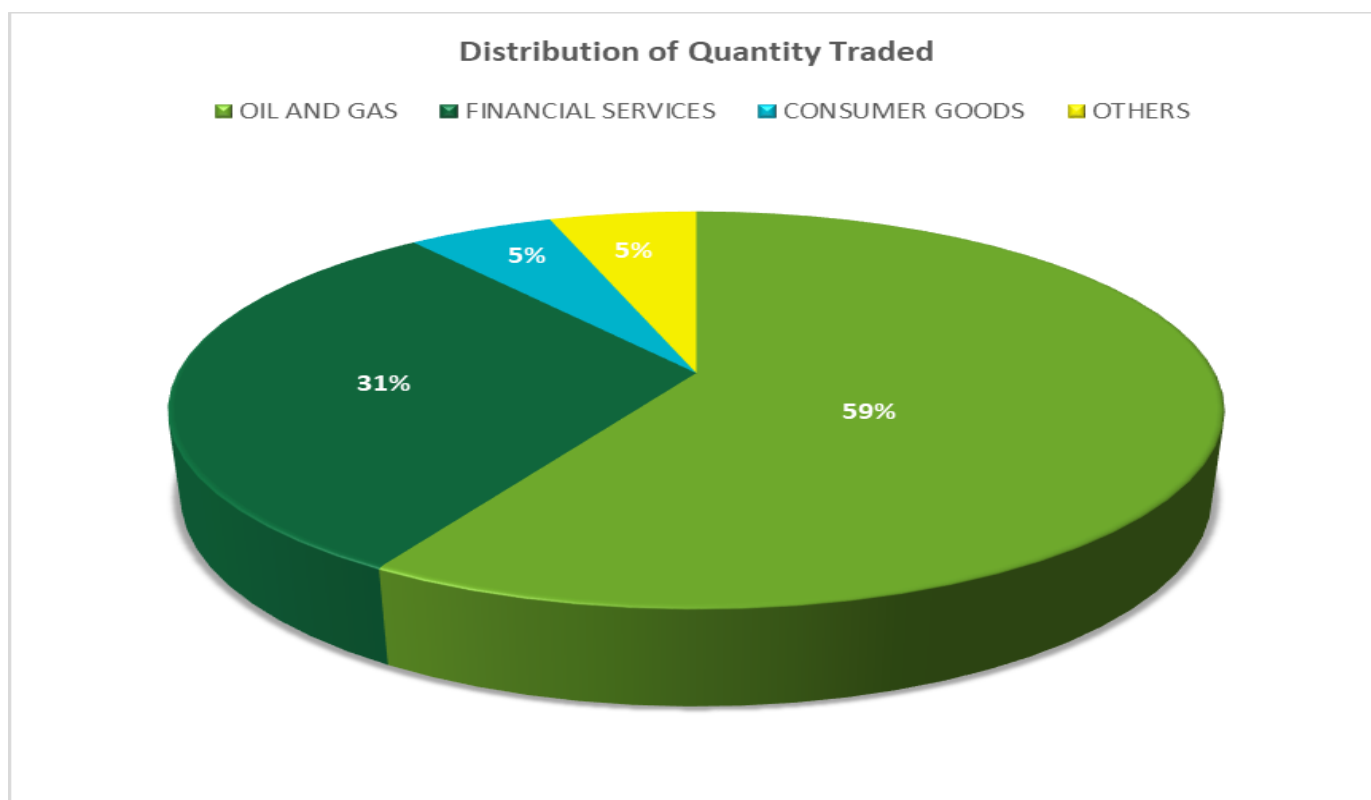
A total turnover of 3.435 billion shares worth N30.915 billion in 21,109 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.392 billion shares valued at N27.886 billion that exchanged hands last week in 19,990 deals.

The Oil & Gas Services Industry (measured by volume) led the activity chart with 2.014 billion shares valued at N13.448 billion traded in 1,350 deals; thus contributing 58.63% and 43.50% to the total equity turnover volume and value respectively. The Financial Service Industry followed with 1.052 billion shares worth N10.168 billion in 10,941 deals. The third place was The Consumer Goods Industry, with a turnover of 183.803 million shares worth N4.492 billion in 4,007 deals.

Trading in the top three equities namely OANDO Plc, FBN Holdings Plc and Guaranty Trust Holding Company Plc (measured by volume) accounted for 2.283 billion shares worth N17.395 billion in 3,645 deals, contributing 66.47% and 56.27% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
22-Nov-21	4,819	2,402,071,798	16,467,191,936	106	19	16	71
23-Nov-21	4,158	217,972,819	2,907,511,732	112	19	15	78
24-Nov-21	3,777	243,185,049	3,746,656,220	106	23	18	65
25-Nov-21	3,905	266,115,101	4,216,304,715	105	14	24	67
26-Nov-21	4,450	305,323,589	3,577,626,321	108	18	24	66





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ETP

A total of 147 units valued at N15,766.78 were traded this week in 7 deals compared with a total of 54,936 units valued at N481,455.15 transacted last week in 19 deals.

S/N	Security	Deals	Volume	Value
1	SIAMLETF40	2	105	13,650.00
2	VETGRIF30	2	12	217.58
3	VSPBONDETF	1	10	1,804.80
4	VETBANK	1	10	39.10
5	VETGOODS	1	10	55.30
	TOTAL	7	147	15,766.78

BONDS

A total of 31,275 units valued at N33.596 million were traded this week in 21 deals compared with a total of 65,606 units valued at N68.507 million transacted last week in 9 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	16	27,271	29,208,015.17
2	FGSUK2024S1	2	3,004	3,290,237.97
3	FG112034S2	3	1,000	1,097,301.58
	TOTAL	21	31,275	33,595,554.72

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 0.25% and 0.24% respectively to close the week at 43,308.29 and N22.598 trillion respectively.

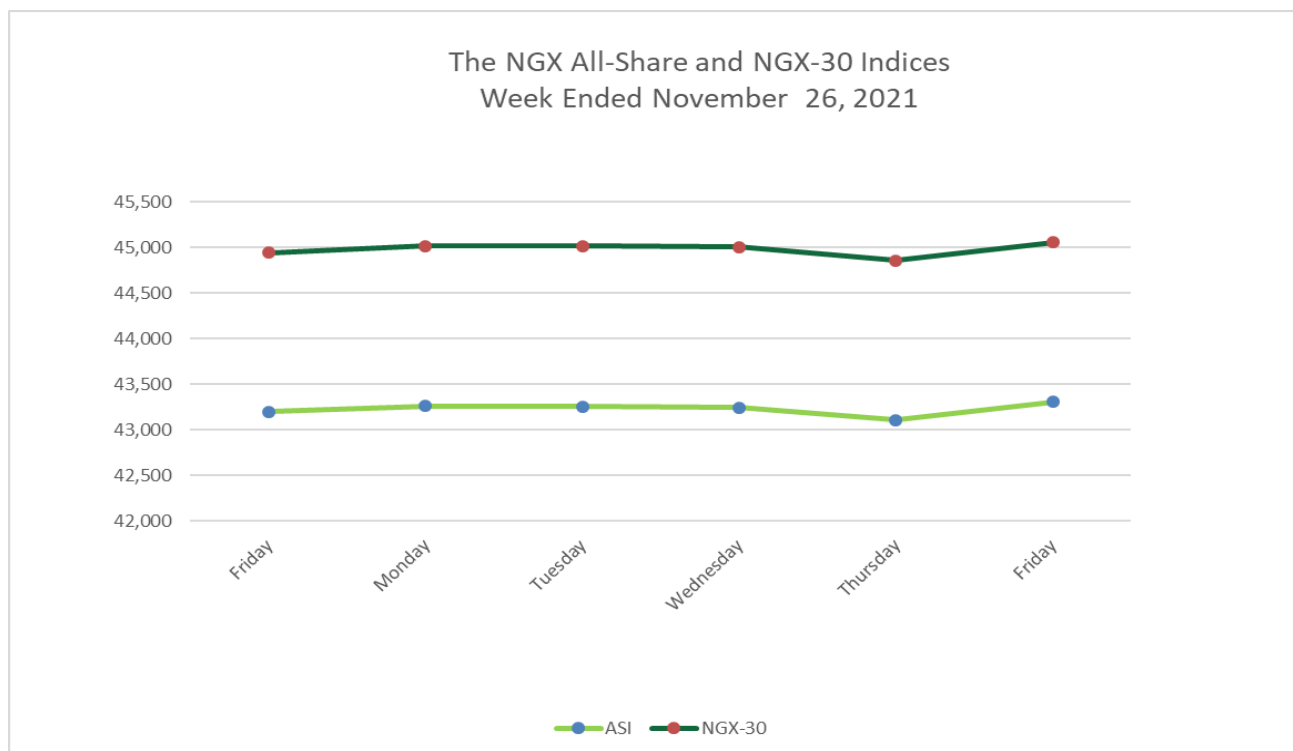
Similarly, all other indices finished higher with the exception of NGX 30, NGX CG, NGX Banking, NGX Pension, NGX-AFR Bank Value, NGX MERI Growth, NGX Consumer Goods, NGX Oil/Gas and NGX Industrial Goods indices which depreciated by 0.43%, 0.36%, 0.29%, 0.07%, 0.16%, 0.26%, 2.00%, 0.87% and 0.03% respectively, while the NGX ASeM Index closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 19/11/2021	WEEK CLOSE 26/11/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	43,199.27	43,308.29	109.02	0.25	3.02	7.68	7.54
NGX-Main Board Index	1,745.92	1,752.89	6.97	0.40	4.15	10.67	1.56
NGX 30 Index	1,756.01	1,748.42	-7.59	-0.43	0.07	4.41	6.60
NGX CG Index	1,270.20	1,265.65	-4.55	-0.36	-2.35	2.38	3.69
NGX Premium Index	4,270.00	4,274.36	4.36	0.10	2.10	5.01	23.15
NGX Banking Index	391.61	390.48	-1.13	-0.29	-4.85	5.29	-0.65
NGX Pension Index	1,620.93	1,619.73	-1.20	-0.07	-1.71	4.34	16.64
NGX Insurance Index	176.79	183.08	6.29	3.56	1.76	5.80	-3.39
NGX ASeM Index	670.65	670.65	0.00	0.00	0.00	0.00	-8.11
NGX-AFR Bank Value Index	1,020.25	1,018.61	-1.64	-0.16	-6.59	-2.30	-8.50
NGX AFR Div Yield Index	2,535.49	2,556.58	21.09	0.83	-2.44	1.76	26.69
NGX MERI Growth Index	1,771.72	1,767.05	-4.67	-0.26	-2.56	-0.26	6.83
NGX MERI Value Index	2,125.72	2,157.65	31.93	1.50	-0.39	15.43	16.55
NGX Consumer Goods Index	560.85	549.62	-11.23	-2.00	-3.49	-3.09	-4.14
NGX Oil/Gas Index	368.03	364.84	-3.19	-0.87	-6.67	-0.66	61.29



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NGX Lotus II	3,004.15	3,005.83	1.68	0.06	2.28	3.47	5.61
NGX Industrial Goods Index	2,194.36	2,193.80	-0.56	-0.03	0.75	5.00	6.89
NGX Growth Index	1,071.56	1,133.56	62.00	5.79	5.49	10.38	14.28
NGX Sovereign Bond Index	849.08	857.17	8.09	0.95	0.34	0.56	-14.28



SUMMARY OF PRICE CHANGES

Twenty-nine (29) equities appreciated in price during the week, higher than Fifteen (15) equities in the previous week. Thirty-six (36) equities depreciated in price, lower than Forty-nine (49) equities in the previous week, while ninety-one (91) equities remained unchanged lower than ninety-two (92) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
UNIVERSITY PRESS PLC.	2.30	2.94	0.64	↑ 27.83
IKEJA HOTEL PLC	1.15	1.35	0.20	↑ 17.39
HONEYWELL FLOUR MILL PLC	3.39	3.96	0.57	↑ 16.81
ROYAL EXCHANGE PLC.	0.49	0.55	0.06	↑ 12.24
ASSOCIATED BUS COMPANY PLC	0.30	0.33	0.03	↑ 10.00
LIVINGTRUST MORTGAGE BANK PLC	0.80	0.88	0.08	↑ 10.00
REGENCY ASSURANCE PLC	0.39	0.42	0.03	↑ 7.69
GLAXO SMITHKLINE CONSUMER NIG. PLC.	6.05	6.35	0.30	↑ 4.96
SOVEREIGN TRUST INSURANCE PLC	0.22	0.23	0.01	↑ 4.55
CORONATION INSURANCE PLC	0.48	0.50	0.02	↑ 4.17



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10 Price Decliners

Company	Open	Close	Loss (N)	% Change
UPDC	1.54	1.31	-0.23	↓ -14.94
CUTIX	3.21	2.76	-0.45	↓ -14.02
MRS	15.20	13.70	-1.50	↓ -9.87
UPDCREIT	5.60	5.05	-0.55	↓ -9.82
TIP	0.41	0.37	-0.04	↓ -9.76
INTBREW	5.50	5.00	-0.50	↓ -9.09
FTNCOCOA	0.44	0.40	-0.04	↓ -9.09
ETERNA	6.65	6.05	-0.60	↓ -9.02
NB	51.00	46.50	-4.50	↓ -8.82
CORNERST	0.56	0.52	-0.04	↓ -7.14

NEW LISTING (BOND)

Federal Government of Nigeria: Listing of the two (2) FGN Savings Bonds Issued in November 2021

Trading Licence Holders are hereby notified that the November 2021 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on the Nigerian Exchange Limited on Wednesday, 24 November 2021.

Below are the details of the Bonds:

Symbol Name	7.376% FGS NOV 2023	8.376% FGS NOV 2024
Amount Issued (₦)	133,407,000.00	285,437,000.00
Units	133,407	285,437
Coupon	7.376%	8.376%
Symbol Code	FGS202305	FGS202406
ISIN	NGFGS2023052	NGFGS2024068
Tenor	2 years	3 years
Issue Date	01 November 2021	
Maturity Date	10 November 2023	10 November 2024
Coupon Payment Date	10 February, 10 May, 10 August, 10 November	

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	NESTLE NIGERIA PLC	22/11/2021	N1,390.00	N25.00	Nil	N1,365.00
2	NIGERIAN BREW PLC	22/11/2021	N51.00	N0.40	Nil	N50.60
3	AIICO INSURANCE PLC	24/11/2021	N1.25	Nil	12 for 9	N0.54

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